

**YOU CAN MAKE
A DIFFERENCE**
to the future of the
**BRIDGTON PUBLIC
LIBRARY**

by including the library
as a beneficiary of
your estate.

Gift valuation,
technical information,
and the library's gift
acceptance policies
are available upon
request.

There are a number of
ways in which you can
provide a legacy to the
library, and each offers
unique tax savings
features. We encourage
you to discuss your
estate planning with your
accountant or other
professional advisor.

**BRIDGTON
PUBLIC
LIBRARY**

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bpldirector@bridgton.lib.me.us

**BRIDGTON
PUBLIC
LIBRARY**

**PLANNED
GIVING**



HERE ARE SOME OF THE MOST POPULAR PLANNED GIVING OPTIONS:

- ◆ Bequests
- ◆ Charitable Gift Annuities
- ◆ Retained Life Estate
- ◆ Charitable Remainder Trusts
- ◆ Life Insurance

BEQUESTS

The Bridgton Public Library is named in your will as a beneficiary. Bequeathed gifts may be cash, securities, or real property. Your gift may be worded in the following manner: “I give to the Bridgton Public Library, a Maine non-profit organization with its principal office in Bridgton, Maine, \$_____ to be used for its general purposes.” If your gift exceeds \$5000 it can be designated as a “named gift” for a specific purpose.

CHARITABLE GIFT ANNUITY

Cash or securities are contributed to the Bridgton Public Library. In return, the library guarantees to pay a fixed annual income for your life or that of your designated beneficiary. You benefit from more favorable treatment of capital gains and enjoy the possibility of receiving estate tax savings. The minimum amount for a Bridgton Public Library CGA is \$25,000.

RETAINED LIFE ESTATE (Remainder Interest in Property

A property is deeded to the Bridgton Public Library, but you reserve a life estate to the property. With this instrument you are guaranteed the right to live on the property for as long as you or your designee wish.

CHARITABLE REMAINDER TRUSTS (CRAT)

Appreciated securities are given in trust to the Bridgton Public Library, and the received lifetime income may be directed to your named beneficiary. At the time of your death or your beneficiary’s death, the principal of the trust becomes the property of the Bridgton Public Library. The minimum amount for a Bridgton Public Library CRAT is \$100,000. (Remainder Trusts are sometimes funded by IRAs and Pension Plan Assets).

LIFE INSURANCE

When you purchase a life insurance policy on your life, the Bridgton Public Library is named as primary beneficiary and irrevocable owner of the policy. You may also wish to contribute future premium payments.